

July 13, 2017

Corporate Relationship Department
The BSE Limited,
1st Floor, New Trading Ring,
Rotunda Building,
P.J. Towers, Dalal Street,
Fort, Mumbai – 400 001.

Dear Sirs,

Sub: Quarterly Secretarial Audit Report attached
Ref: BSE Stock Code 530079 (FAZE THREE LIMITED)

With reference to the above-cited subject, please find attached herewith the Quarterly Secretarial Audit Report issued by the Practicing Company Secretary in pursuance of Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996 and other relevant regulations, for the quarter ended 30th June, 2017.

You are requested to take the same on record.

Thanking you,

Yours faithfully,
For Faze Three Limited

A.P. Parekh
Ankit Parekh
Company Secretary



Encl. A/a



SANJAY DHOLAKIA & ASSOCIATES

COMPANY SECRETARIES

B.COM. LL.B. F.C.S.

213, Gr. Floor, Raghuleela Mall,
Behind Poincur Bus Depot,
Kandivali (West), Mumbai - 400 067.

☎ : 2807 3233
98700 31365

E-mail : sanjayrd65@yahoo.com

RECONCILIATION OF SHARE CAPITAL

(as per regulation 55 A of the SEBI (Depositories and Participants) Regulations, 1996)

1 For Quarter Ended

2 ISIN :

3 Face Value :

4 Name of the Company

5 Registered Office Address

6 Correspondence Address

7 Telephone & Fax Nos.

8 Email address

9 Names of the Stock Exchanges where the company's securities are listed :

	Number of shares	% of Total Issued cap.
10 Issued Capital	23619000	100.00
11 Listed Capital (Exchange-wise) (as per company records)	23619000	100.00
12 Held in dematerialised form in CDSL	6545257	27.71
13 Held in dematerialised form in NSDL	15149941	64.14
14 Physical	1923802	8.15
15 Total No.of shares (12+13+14)	23619000	100.00

16 Reasons for difference if any, between (10&11) , (10&15) , (11&15) :

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars***	No.of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
Preferential Issue	319000	Yes	BSE Limited	Yes	Yes	NIL

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

18 Register of Members is updated (Yes / No)
If not, updated upto which date

19 Reference of previous quarter with regards to excess dematerialised shares,if any.

20 Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why ?





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21 Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL

22 Name, Telephone & Fax No. of the Compliance Officer of the Co.

Mr. Ankit Parekh
Tel No. 43 51 44 44 Fax No. 24 93 68 11
SANJAY DHOLAKIA & ASSOCIATES (Practising Company Secretary)
213, Ground Floor, Raghuleela Mall, Behind Poinsur Bus Depot, Kandivali(W), Mumbai - 400067
Tel No. 28073233
FCS: 2655; CP: 1798

23 Name, Address, Tel. & Fax No., Regn. no. of the Auditor

if yes (name & address)	Yes
M/s. Sharex Dynamic (India) Pvt. Ltd., Unit -I, Luthra Industrial Premises, Andheri Kurla Road, Safed Pool, Andheri (East), Mumbai - 400 072.	

24 Appointment of common agency for share registry work

25 Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)

NIL

Note:

1. The Company has issued and allotted 319000 Equity Shares on 7th April, 2017 at a premium of Rs. 100/- per share bearing distinctive numbers 23300001 to 23619000 (both inclusive) to promoters on a preferential basis.
2. The Company has Received listing permission of 319000 Equity shares on BSE vide letter dated 19 April 2017.

Given under this 13th day of July, 2017.

For Sanjay Dholakia & Associates

Dholakia S-jj
Sanjay Dholakia
Practising Company Secretary
(Proprietor)

